



Position with Firm

2025–present **Director of Compliance.** Oversees compliance management, policy development, risk assessment, and reporting functions for Michigan Saves. Ensures organizational adherence to all federal, state, and local regulations. Serves as the technical reporting expert for all Greenhouse Gas Reduction Fund laws and acts governing Michigan Saves.

Previous Professional Experience

2018–2025 **Financial Compliance Specialist**, *Michigan Department of Labor and Economic Opportunity*, Lansing, Michigan. Conducted comprehensive audits for Michigan Works! agencies. Ensured compliance with Uniform Guidance and all applicable federal and state policies. Supervised the statewide infrastructure funding agreement program. Formulated cost methodologies to equitably distribute costs among program partners.

2017–2018 **Financial Advisor**, A/G, Lansing, Michigan. Oversaw a book of business that exceeded \$75 million. Developed personalized financial plans and portfolios for hundreds of clients. Guided clients and prospects in identifying, prioritizing, and achieving their financial goals.

Education Michigan State University, BA in Finance and a minor in Economics
Central Michigan University, MBA in Finance