



Position with Firm

2026–present *Clean Energy Financial Analyst*. Develops financial models and analytical tools to support client proposals, financing strategies, and clean energy investment initiatives. Assists clients in evaluating financial feasibility, capital deployment strategies, and program design considerations for innovative financing models and sustainable infrastructure projects. Collaborates with stakeholders to address implementation challenges and support the development of strategic recommendations and client-facing materials.

Previous Professional Experience

2023–2024 *Project Financial Analyst, Distributed Solar Development*, Raleigh, North Carolina. Built and analyzed project-level and portfolio-level financial models supporting more than \$300 million in renewable energy investments. Developed long-term cash flow projections, return analyses, and sensitivity scenarios used to evaluate investment performance, capital deployment strategies, and portfolio growth opportunities. Supported investment diligence efforts through analysis of operating performance, contract structures, margin drivers, and long-term project risk factors across active and pipeline assets.

2022–2023 *Independent Consultant*, Raleigh, North Carolina. Provided financial planning, capital strategy, and investment analysis support to privately held businesses across manufacturing, real estate, and healthcare sectors.

2021–2022 *Global Financial Reporting Analyst, Credit Suisse*, Raleigh, North Carolina. Produced and analyzed balance sheet, capital, and performance metrics used in corporate financial planning and analysis, capital planning, and senior management reporting. Consolidated multibusiness financial data and validated reporting accuracy to support enterprise-level financial analysis and decision-making. Strengthened internal controls and data integrity processes supporting Generally Accepted Accounting Principles (GAAP)-aligned reporting and regulatory submissions. Delivered analytical outputs used to evaluate capital efficiency, balance sheet optimization, and financial risk exposure.

Education Central Michigan University, BS in Economics and Political Science
Wayne State University, MBA in Finance (anticipated May 2027)